

Appendix 5B

+Rule 5.5

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity

PODIUM MINERALS LIMITED		
ABN	Quarter ended ("current quarter")	
84 009 200 079	30 September 2021	
Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	0	0
1.2 Payments for		
(a) exploration & evaluation (if expensed)	(103)	(103)
(b) development	0	0
(c) production	0	0
(d) staff costs	(131)	(131)
(e) administration and corporate costs	(105)	(105)
1.3 Dividends received (see note 3)	0	0
1.4 Interest received	0	0
1.5 Interest and other costs of finance paid	0	0
1.6 Income taxes paid	0	0
1.7 Government grants and tax incentives	0	0
1.8 Other - Cash Boost	0	0
1.9 Net cash from / (used in) operating activities	(339)	(339)
2. Cash flows from investing activities	Current quarter \$A'000	Year to date (3 months) \$A'000
2.1 Payments to acquire:		
(a) entities	0	0
(b) tenements (see item 10)	0	0
(c) property, plant and equipment	0	0
(d) exploration & evaluation (if capitalised)	(532)	(532)
(e) investments	0	0
(f) other non-current assets	0	0
2.2 Proceeds from the disposal of:		
(a) entities	0	0
(b) tenements (see item 10)	0	0
(c) property, plant and equipment	0	0
(d) investments	0	0
(e) other non-current assets	0	0
2.3 Cash flows from loans to other entities	0	0
2.4 Dividends received (see note 3)	0	0
2.5 Other (provide details if material)	0	0
2.6 Net cash from / (used in) investing activities	(532)	(532)
3. Cash flows from financing activities	Current quarter \$A'000	Year to date (3 months) \$A'000
3.1 Proceeds from issues of shares	0	0
3.2 Proceeds from issue of convertible notes	0	0
3.3 Proceeds from exercise of share options	0	0
3.4 Transaction costs related to issues of shares, convertible notes or options	0	0
3.5 Proceeds from borrowings	0	0
3.6 Repayment of borrowings	0	0
3.7 Transaction costs related to loans and borrowings	0	0
3.8 Dividends paid	0	0
3.9 Other -Repayment of Contingent Liability	0	0
3.10 Net cash from / (used in) financing activities	0	0

4. Net increase / (decrease) in cash and cash equivalents for the period		Current quarter \$A'000	Year to date (3 months) \$A'000
4.1	Cash and cash equivalents at beginning of period	2,978	2,978
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(339)	(339)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(532)	(532)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	0	0
4.5	Effect of movement in exchange rates on cash held	0	0
4.6	Cash and cash equivalents at end of period	2,107	2,107

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,107	2,978
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,107	2,978

6. Payments to related parties of the entity and their associates		Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	132
6.2	Aggregate amount of payments to related parties and their associates included in item 2	0

Listing Rule 5.3.5 disclosure. Payments to related parties and their associates during the quarter totalled \$132. These are comprised of non-executive director fees, executive director salaries, and technical consulting fees.

7. Financing facilities available <i>Add notes as necessary for an understanding of the position</i>		Current quarter \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	0	0
7.2	Credit standby arrangements	0	0
7.3	Other (please specify)		
7.4	Total financing facilities	0	0
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

8. Estimated cash available for future operating activities		\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(339)
8.2	Capitalised exploration & evaluation (Item 2.1(d))	(532)
8.3	Total relevant outgoings (Item 8.1 + Item 8.2)	(871)
8.4	Cash and cash equivalents at quarter end (Item 4.6)	2,107
8.5	Unused finance facilities available at quarter end (Item 7.5)	0
8.6	Total available funding (Item 8.4 + Item 8.5)	2,107
8.7	Estimated quarters of funding available (Item 8.6 divided by Item 8.3)	2.42

- 8.8 1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, Answer:
2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what Answer:
3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis? Answer:

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:

Date:

20-Oct-21

Authorised by: By the board